



European
Investment
Bank

The EU bank



EUROPEAN
INVESTMENT
FUND

EIB Group supports investment in sound projects !





Providing expert **finance** and **advice** to sound and sustainable investment projects



Leading developer of **risk** financing for innovative **SMEs**



EIB Group financing in 2016



EUR **83.8bn**

13.5 bn for Innovation and Skills

33.7 bn for Small and Medium-sized Enterprises

19.7 bn for Infrastructure

16.9 bn for Environment



EUR **280bn**

Total investment supported

EIB = for decades already a key sponsor of investments responding to EU priority objectives* ...

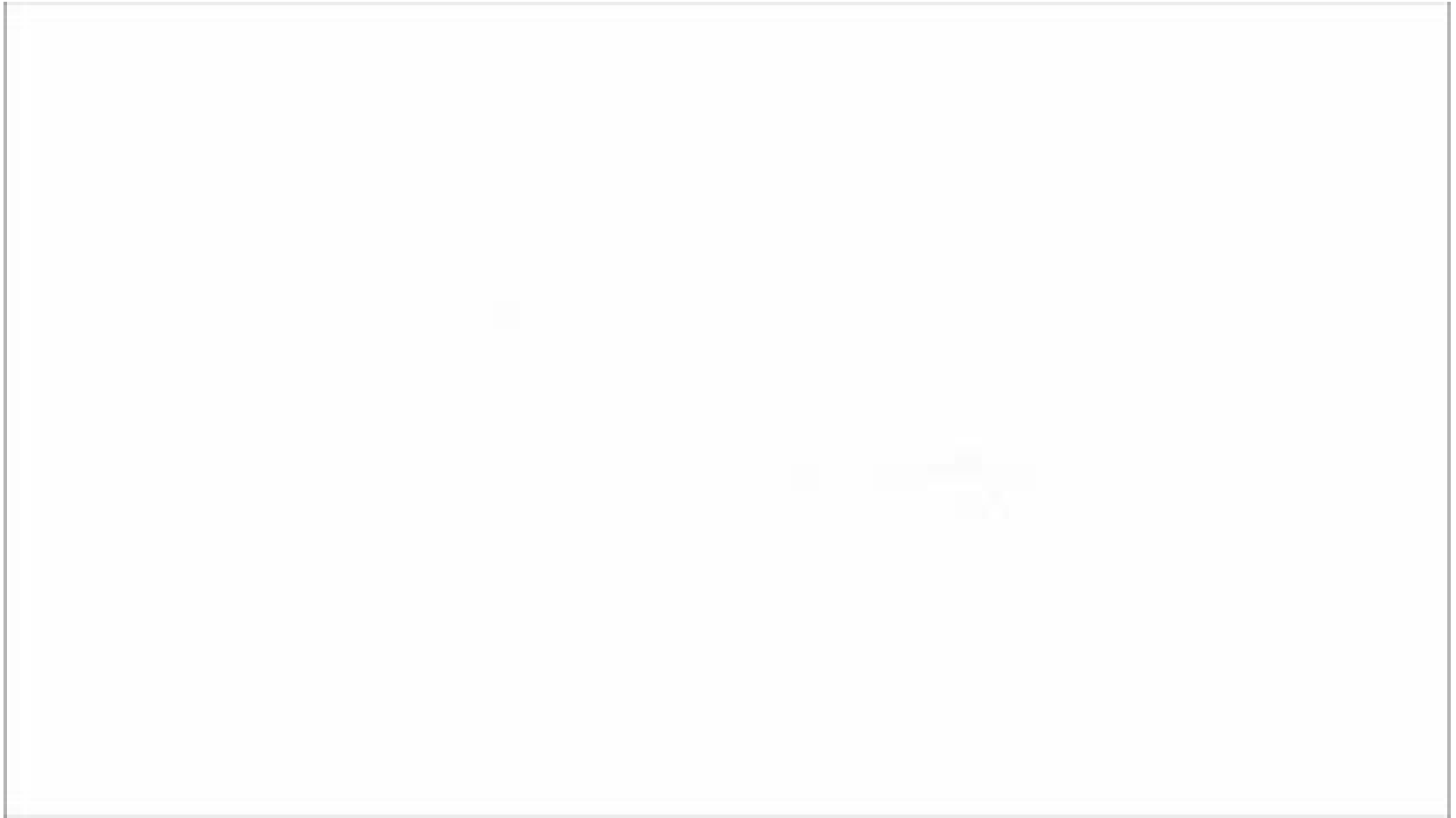
Classic EIB: through appropriate financial instruments, rendered at favourable conditions, sponsor investments in the domains of EU priority and importance

.... recently moving into a pivotal role under IPE/EFSI ('Juncker Plan') to tackle subdued investment levels across the EU:

EFSI: One strand of the Investment Plan for Europe ('Juncker Plan'), implemented by EIB, supported and guaranteed by the EC



*(EU priority objectives (as amended from time to time): SMEs, Innovation, Climate change – Energy efficiency, Infrastructure, Convergence)





EIB under EFSI:

A. through existing and new financial instruments ensure adequate access to finance for (sound) projects, thereby removing a constraint subduing the current level of investment ('catalytic impact'), and such across a wide risk spectrum in terms of projects, products and/or counterparts

B. pursue a higher private sector participation in the funding of projects to alleviate fiscal constraints (e.g. PPPs)

C. increasingly focus on advisory support (capacity building, technical advice, structuring advice, ...) www.eib.org/eiah

EFSI dashboard

Of which
EUR 30.5bn
signed

EIB Group figures

As of 18/10/2017



EUR 47.4bn

* EIB-approved: EUR 36.6bn
EIF-approved: EUR 10.8bn

EUR 240.9bn

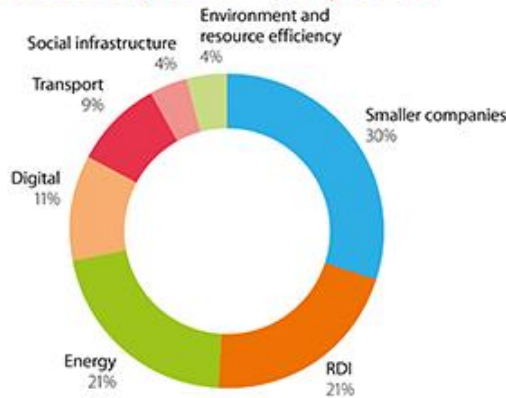


EFSI investment relative to GDP**

Darker colours signify higher investment

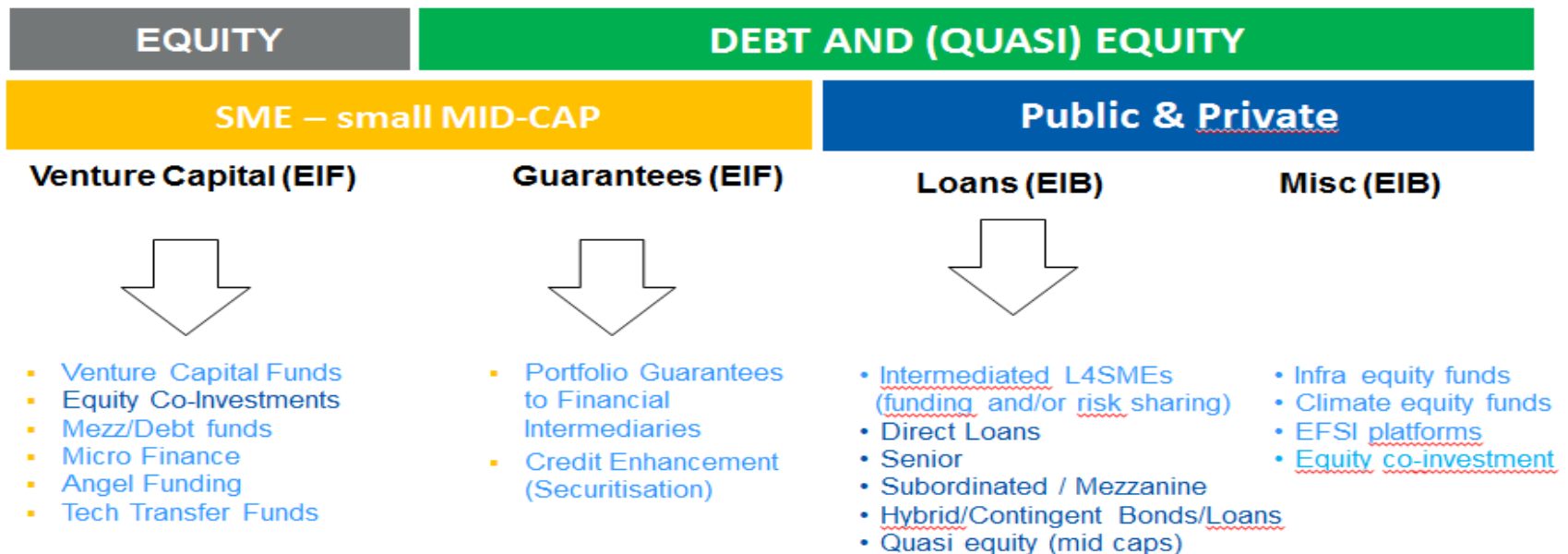


EFSI investment by sector**



**based on approved operations

EIB = multi channel, multi product financing support, across the risk spectrum: a succinct insight into its wide range of products (non-limitative):



Note :

1. EIB operates either directly (loans > 7.5 m high risk under EFSI ; > 15m 'standard risk' under EFSI; higher thresholds for its traditional products) OR indirectly, without volume thresholds, through intermediaries (banks, NPBs, funds, PPP SPVs ...)

2. EIF operates predominantly indirectly through intermediaries (banks, NPBs, funds, agencies, business angels ...)

Thank you for your attention!

Peter Jacobs, Head of EIB Ljubljana office

p.jacobs@eib.org

Ljubljana@eib.org

+386 1 3206 240

